

**Statement of Operations**

Ordinary Income/Expense	Year 1	Year 2	Year 3	Year 4	Year 5
Income					
Practices Acquired	12	32	52	72	92
Plan Revenue	1,736,440	12,957,635	28,541,794	39,006,274	49,470,754
AMT Consulting Revenue	3,416,831	14,960,128	34,320,293	47,520,406	60,720,519
Total Income	5,153,271	27,917,762	62,862,087	86,526,680	110,191,272
Cost of Services	-	-	-	-	-
AMT Expenses	1,964,675	11,721,178	26,289,413	36,400,726	46,512,039
Coding	214,554	394,875	599,747	809,741	1,024,984
Total COGS	2,179,228	12,116,053	26,889,160	37,210,467	47,537,023
Gross Profit	2,974,042	15,801,710	35,972,927	49,316,213	62,654,250
Expense	-	-	-	-	-
salaries	1,045,000	5,661,271	12,747,415	17,546,212	22,345,009
Rent	72,000	96,000	120,000	120,000	120,000
Total Expense	1,117,000	5,757,271	12,867,415	17,666,212	22,465,009
Net Ordinary Income	1,857,042	10,044,439	23,105,512	31,650,001	40,189,241
Net Income	1,857,042	10,044,439	23,105,512	31,650,001	40,189,241
After Distribution	36.0%	36.0%	36.8%	36.6%	36.5%
Doctors	578,813	4,319,212	9,513,931	13,002,091	16,490,251
per practice per month	16,078	16,361	18,877	17,476	16,758

**Balance Sheet**

ASSETS	Year 1	Year 2	Year 3	Year 4	Year 5
Current Assets					
Checking/Savings					
Chase Ending 7789	7,367,085	3,314,024	12,322,036	29,874,537	55,966,277
Petty Cash	400	400	400	400	400
Total Checking/Savings	7,367,485	3,314,424	12,322,436	29,874,937	55,966,677
Other Current Assets					
AR	99,000	264,000	5,148,000	7,128,000	9,108,000
Receivable From Intellivite	-	-	-	-	-
Security Deposit - Rent	10,500	10,500	10,500	10,500	10,500
Working Capital Loan - AMT	-	-	-	-	-
Total Other Current Assets	10,500	10,500	10,500	10,500	10,500
Total Current Assets	7,377,985	3,324,924	12,332,936	29,885,437	55,977,177
Fixed Assets					
Computers and Office Equipments	217,768	2,583,217	3,299,860	4,159,832	5,191,798
Furniture and Equipment	226,251	616,251	816,251	1,016,251	1,016,251
Medical Equipments	2,102,725	7,802,725	9,802,725	9,802,725	9,802,725
Total Fixed Assets	2,546,744	11,002,192	13,918,835	14,978,807	16,010,774
TOTAL ASSETS	9,924,729	14,327,116	26,251,771	44,864,244	71,987,951
LIABILITIES & EQUITY					
Liabilities					
Current Liabilities					
Accounts Payable					
Accounts Payable	148,005	2,333,760	5,353,920	7,413,120	9,472,320
Total Accounts Payable	148,005	2,333,760	5,353,920	7,413,120	9,472,320
Total Current Liabilities	148,005	2,333,760	5,353,920	7,413,120	9,472,320
Total Liabilities	-	-	-	-	-
Equity					
Partner's Capital	14,813,200	14,813,200	14,813,200	14,813,200	14,813,200
Retained Earnings -	(6,593,442)	(4,332,717)	(19,559,121)	(15,037,083)	(3,311,155)
Shareholder Distributions	-	-	-	-	-
Net Income	667,208	1,214,992	23,105,512	31,650,001	40,189,241
Total Equity	8,886,967	11,695,475	18,359,591	31,426,118	51,691,285
TOTAL LIABILITIES & EQUITY	9,034,972	11,970,035	23,713,511	38,839,238	61,163,605

**Statement of Cash Flows**

OPERATING ACTIVITIES	Year 1	Year 2	Year 3	Year 4	Year 5
Net Income	667,208	10,044,439	23,105,512	31,650,001	40,189,241
Adjustments to reconcile Net Income to net cash provided by operations:					
Prepaid Expense	-	-	-	-	-
Receivable From Intellivite	-	-	-	-	-
Security Deposit - Rent	-	-	-	-	-
Working Capital Loan - AMT	-	-	-	-	-
Accounts Payable	-	-	-	-	-
Loan from Medcore	-	-	-	-	-
Net cash provided by Operating Activities	667,208	10,044,439	23,105,512	31,650,001	40,189,241
INVESTING ACTIVITIES					
Computers and Office Equipments	-	-	-	-	-
Purchase of PCP	(1,317,750)	(13,177,500)	(13,177,500)	(13,177,500)	(13,177,500)
Closing Costs and expenses	(92,000)	(920,000)	(920,000)	(920,000)	(920,000)
Furniture and Equipment	-	-	-	-	-
Medical Equipments	-	-	-	-	-
Net cash provided by Investing Activities	(1,409,750)	(14,097,500)	(14,097,500)	(14,097,500)	(14,097,500)
FINANCING ACTIVITIES					
Partner's Capital	-	-	-	-	-
Net cash provided by Financing Activities	-	-	-	-	-
Net cash increase for period	(742,542)	(194,758)	9,008,012	17,552,501	26,091,741
Cash at beginning of period	8,109,627	3,508,782	3,314,024	12,322,036	29,874,537
Cash at end of period	7,367,085	3,314,024	12,322,036	29,874,537	55,966,277